**GENERAL**

**CORRUPTION INDEX - BARR**
- 36 in Poland
- 58 in Romania
- 42 in Czech Republic
- 66 in Hungary
- 54 in Slovakia

**CURRENCY STABILITY 5 YRS**
- 9% in Poland
- 43% in Romania
- 48% in Czech Republic
- 27% in Hungary
- 46% in Slovakia

**NATURAL THREATS**
- 5.25% in Poland
- 5.15% in Romania
- 5.50% in Czech Republic
- 6.25% in Hungary
- 6.50% in Slovakia

**CONSTRUCTION COSTS (per m²)**
- €4,500-5,500 in Poland
- €4,000-5,000 in Romania
- €4,500-5,500 in Czech Republic
- €4,000-5,000 in Hungary
- €4,500-5,500 in Slovakia

**INVESTMENT**

**PRIME YIELDS**
- 5.15 - 5.25% in Poland
- 5.25% in Romania
- 5.25% in Czech Republic
- 6.25 - 6.50% in Hungary
- 6.25% in Slovakia

**PRIME ASSET VALUES (per m²)**
- €4,500-5,500 in Poland
- €4,000-5,000 in Romania
- €4,500-5,500 in Czech Republic
- €4,000-5,000 in Hungary
- €4,500-5,500 in Slovakia

**STAMP DUTY (ASSET / SHARES)**
- 26% in Poland
- 4% in Romania
- 4% in Czech Republic
- 4% in Hungary
- 4% in Slovakia

**BANK MARGINS**
- 1.50 - 2.50% in Poland
- 3.50 - 4.50% in Romania
- 1.70 - 2.20% in Czech Republic
- 2.50 - 3.0% in Hungary
- 2.00 - 2.5% in Slovakia

**INVESTMENT IN POLAND, ROMANIA, CZECH REPUBLIC, HUNGARY & SLOVAKIA**

**COUNTRY POPULATION**
- 38.4 million in Poland
- 22.2 million in Romania
- 10.6 million in Czech Republic
- 9.8 million in Hungary
- 5.4 million in Slovakia

**CITY OVERVIEW**
- WARSAW
- Bucharest
- Prague
- Budapest
- Bratislava

**COST CENTRAL & EASTERN EUROP**

**SOCIAL AND ECONOMIC INDICATORS**

**CONTRAST INDEX - BARR**
- 5.25% in Poland
- 5.15% in Romania
- 5.50% in Czech Republic
- 6.25% in Hungary
- 6.50% in Slovakia

**CONSTRUCTION COSTS (per m²)**
- €4,500-5,500 in Poland
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**INVESTMENT IN POLAND, ROMANIA, CZECH REPUBLIC, HUNGARY & SLOVAKIA**
### LETTING

<table>
<thead>
<tr>
<th></th>
<th>POLAND</th>
<th>ROMANIA</th>
<th>CZECH REPUBLIC</th>
<th>HUNGARY</th>
<th>SLOVAKIA</th>
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<tr>
<td>PRIME RENTS11</td>
<td>€21-22</td>
<td>€18-19</td>
<td>€19-21</td>
<td>€21-23</td>
<td>€15-16</td>
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<td>€100-130</td>
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<td>€120-140</td>
<td>€60-90</td>
<td>€60-70</td>
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<td>€35-50</td>
<td>€180-210</td>
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<td>€3.50-6.50</td>
<td>€3.50-4.25</td>
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<tr>
<td>AGENT FEES</td>
<td>8.33-25.00%</td>
<td>16.66-25.00%</td>
<td>12.00-15.00%</td>
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<td>12.00-15.00%</td>
<td>12.00-18.00%</td>
<td>10.00-15.00%</td>
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</table>

**Legend**
- green - positive / stable
- yellow - neutral / average
- red - negative / risky
- HS - high streets
- SC - shopping centres

**Notes:**
7. Prime location in capital cities.
8. For modern schemes.
10. 4% up to 1 billion HUF per assets, 2% over 1 bn but maximum 200 million HUF/asset.
11. Prime assets in the capital.